



October 11, 2019

Company name: Representative: APAMAN Co., Ltd Koji Omura President and CEO 8889 (JASDAQ)

Securities code:

Releases of overseas road show data

In accordance with fair disclosure rules, we will release the materials used in our meetings with institutional investors held October 14~16, 2019 in San Francisco and New York. These include the September 2019 Fiscal Year Third Quarter Statement Supplementary Materials released on July 30, 2019 as well as additional documents listed on the attached pages.

We will continue to positively hold meetings with institutional investors.



fabbit Co.,LTD

Note

Values and percentages listed in this document are rounded down, and therefore may not exactly correlate to formulaically calculated values in some cases.

Excluding past data, the management strategies, plans, and forecasts represented in this document are estimates for the future made through logical assessment of all currently available information. Actual future results may differ significantly from these forecasts for a variety of a reasons.

Please understand that the contents of this document may be altered without prior notice.

Furthermore, the contents of this document have been carefully assembled, but we cannot guarantee the accuracy or usefulness of the included information. We accept no liability for loss or damage resulting from errors in the document.

This document was created in order for viewers to understand the business activities of fabbit Co., Ltd. and related companies, not to solicit or influence investments.

fabbit Introduction

Welcome to the Global Gateway

Global Gateway : Meaning and Objective

fabbit is a company conducting business matching through AI technology and providing startup growth support. We also facilitate face-to-face information exchange at over 1,000 seminars and events each year.

We currently operate 45 facilities with a total of approximately 6,633 members, and in the future aim to establish 500 facilities around the world with 100,000 members.

Business Activities

- 1. Business matching utilizing AI technology
- Startup growth support (financing • management • IPO support)
- 3. Face-to-face information exchange at seminars and events
- 4. Cross-border business support
- 5. Coworking space and rental office provision

Welcome to the Global Gateway



%Cumulative as of September 2019, subject to change.

- Members · · · Includes fabbit, Compass, and other group portfolio companies.
- · Locations… Includes facilities under construction. Includes group portfolio company Workbar.
- Business Introductions ... Cumulative introductions between members. We estimate two introductions per attendee at each event/networking party.
- Events · · · Cumulative events held at fabbit, Compass, and other group portfolio companies. Includes events of all scales.

fabbit's unique support program

1. Business matching utilizing AI technology

(Analyze member information and needs using AI technology and help to match members)

2. Startup growth support

(Financing, management, IPO, accounting, cost reduction, M&A, and buyout support)

3. Face-to-face information exchange at seminars and events

(Facilitate matching through face-to-face information exchange at over 1,000 seminars and events each year)

4. Cross-border business support

(Support companies to expand their business globally)

5. Coworking space and rental office provision

- · Large-scale conference (Conference with thousands of attendees featuring notable speakers from Japan and abroad)
- Monthly conferences (Monthly conferences featuring lectures by CEOs of listed companies and various thematic seminars)
- · Entrepreneur meetups and networking parties (Networking events for companies interested in business matching)
- · Pitch contests (Opportunities for startups to introduce their products and business models)
- · Support council (Regular meetings to exchange information with other companies supporting startups)
- · Step-by-step meetings with successful businesspeople (Regular one-on-one meetings with members)
- · Introductions to financial institutions, VCs, and crowdfunding (Information about financial support programs)
- Design Lab / Creative Lab / Engineer Lab (Regular seminars)
- · Collaboration with the media (Information transmission to assist in expanding members' sales channels)
- Open innovation (Connecting startups and large corporations)

fabbit's unique support program



Business matching utilizing AI technology



Startup growth support



Face-to-face information exchange at seminars and events



Cross-border business support



Coworking space and rental office provision



Aiming for 500 locations worldwide

※Includes direct operation, third-party operation, joint operation, franchise, portfolio company, and under-construction locations.※Some images are for illustrative purposes only.

Designed to promote international communication,

"fabbit Global Gateways" have opened in

Tokyo Otemachi, Osaka Honmachi, Fukuoka Tenjin, and the Philippines,

and will open in San Francisco later this year



Public-private joint facilities • Support from local governments





Public-private facility [Compass Kokura] (June 2018 \sim)



Tokyo Tama Monozukuri Support Project Subsidized Facility **[fabbit Hachioji]** (December 2017 ~)



Innovation Hub Promotion System [fabbit Kobe Sannomiya] (July 2019 \sim)

Support from the

United States Department of Commerce Economic Development Administration • Hawaii Technology Development Corporation (HTDC)

















Global Gateway "Otemachi"



■Location: Asahi Seimei Otemachi Bldg 2F 2-6-1 Otemachi, Chiyoda-ku, Tokyo

Established: September 8, 2018

 Number of Seats:
 135 dedicated desks (including 59 private offices)
 167 hot desks
 Rental meeting rooms

■Area: 1580.4m^{*}











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Global Gateway "Osaka Honmachi"



- Location: Orix Honmachi Bldg 4F 1-4-1 Nishi Honmachi, Nishi-ku, Osaka
- Established: October 1, 2018
- Number of Seats:
 565 hot desks
 65 hot desks
 700 Rental meeting rooms
- ■Area: 480.4m²







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Global Gateway "ACROS Fukuoka"



Location:	1-1-1	Tenjin,	Chuo-ku,	Fukuoka
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■Established: December 7, 2018

28 dedicated desks (including 12 private offices) ■Number of Seats: 100 hot desks Rental meeting rooms

Area:





Fabbit Otemachi Fabbit Aoyama Fabbit Ginza Aoyama Itchome Bldg 7F Aoyama Tower Place 8F Asahi Seimei Otemachi Bldg 3F ■ Location: ■ Location: ■ Location: 8-4-14 Akasaka, Minato-ku, Tokyo) 2-6-1 Otemachi, Chiyoda-ku, Tokyo 1-15-4 Ginza, Chuo-ku, Tokyo October 1, 2017 Established: April 1, 2018 Established: May 1, 2017 Established: (April 11, 2018 renovation) 78 dedicated desks / 74 hot desks 100 dedicated desks / 83 hot desks ■Number of Number of Rental meeting rooms 38 dedicated desks / 46 hot desks Rental meeting rooms Seats: Seats: ■ Number of Rental meeting rooms Seats: 527.96m 523.19m Area: Area: 291.52m² Area: 大平町一丁日 0 卵9塚 😡 ○ 読売新聞 東京本社 自児童遊園 现和银行 東京支店 (2 音山中学) 大手町四● Fabbib 東京スクエアガーラ ポロ大道は 、東京 0 Fəbbib ル東京〇

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Fabbib

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 八丁塩弾正橋店
 新金橋児童公園

Fabbit Nihonbashi



- Address: Aspa Nihonbashi Office 2-1-1 Nihonbashi Honseki-cho, Chuo-ku, Tokyo
- ■Established: August 2012
- Number of Offices:
 - 34 private offices



Fabbit Akihabara



- Address: AIOS Akihabara 3-2-2 Ueno, Taito-ku, Tokyo
- Number of 42 private offices Offices:

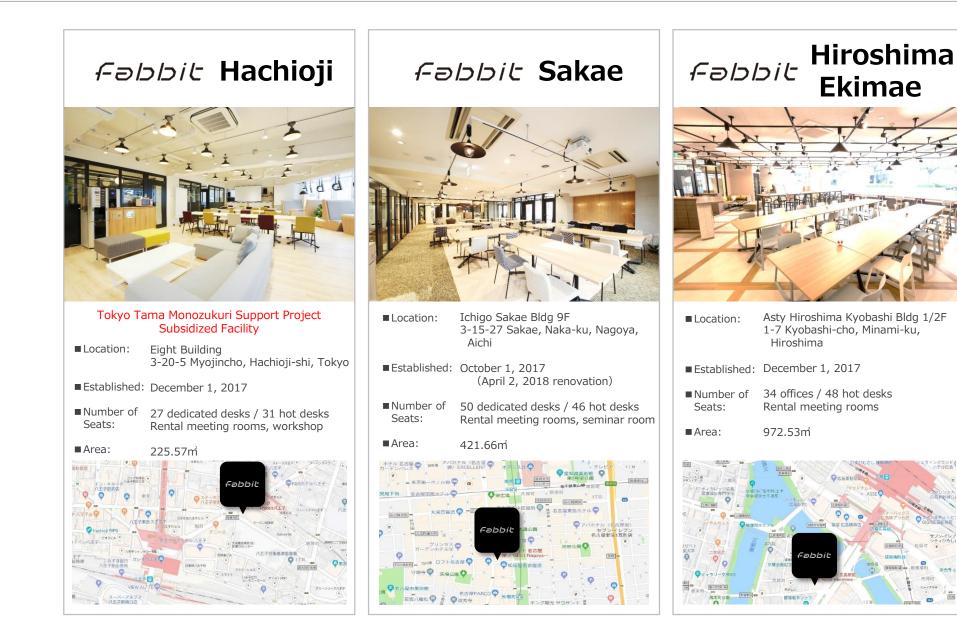


Fabbit Kyobashi



■Location:	Central Bldg 1/2F 1-1-5 Kyobashi, Chuo-ku, Tokyo
Established:	October 1, 2017
■ Number of Seats:	66 dedicated desks / 56 hot desks Rental meeting rooms
■Area:	332.59m







Okayama <i>Fəbbit</i> Toiyacho	fəbbit Hakata	Fəbbit Kitakyushu
	AS OFFICE	
 Location: Tile Bldg 3F 9-101 Toiyacho, Kita-ku, Okayama Established: March 1, 2018 	 Location: AS OFFICE Hakata 1-11-27 Hakata Eki Minami, Hakata-ku, Fukuoka Established: September 2007 	 Location: Aruaru City 2, 3F 2-14-3 Asano, Kokurakita-ku, Kitakyushu-shi, Fukuoka Established: April 1, 2014
Number of Seats: 8 offices / 24 hot desks	 Established: September 2007 Number of Offices: 40 private offices 	 Number of Seats: 4 offices / 57 hot desks











Public-private joint facility (designated operator)

 Location: AIM Bldg 6F 3-8-1 Asano, Kokurakita-ku, Kiyakyushu-shi, Fukuoka
 Established: April 1, 2018
 Number of Offices: 20 offices / 17 small offices Rental meeting rooms









Fabbit Philippines BGC



- Address: 26F Twenty-Four Seven McKinley, 24th Street Corner 7th Avenue, Bonifacio Global City
- Offerings: Rental offices Share office Rental meeting rooms



\cdot WORKBAR \cdot



BACK BAY WORKBAR BOSTON -BACK BAY



SOUTH STATION WORKBAR BOSTON - South Station



BURIGHTON



CAMBRIDGE WORKBAR CAMBRIDGE -CENTRAL SQUARE



SOMERVILLE WORKBAR SOMERVILLE -UNION SQUARE



ARLINGTON



NORWOOD



SALEM WORKBAR SALEM



Innovate Newport



Amherst Works



DCU Center of Excellence



Fields Corner Business Lab



The Village Works



WorkSpace@45



Groundwork



Innovation Center at Framingham State University



UMASS Lowell Innovation Hub



Work Station

Community programs to promote innovation

Company Name	fabbit Co., Ltd.	スタートアップで 働くとしうことをいった	
Address	Asahi Seimei Otemachi Bldg 3F 2-6-1 Otemachi, Chiyoda-ku, Tokyo	Exercise Systell 284926150 9-77)	
Established	April 3, 2017	CLOBAL GATEWAY	ł
CEO	CEO Yasunari TANAKA	Craduated from Harvard Rusiness School (MRA)	
Activities	 Business matching utilizing AI technology Startup growth support (financing · management · IPO support) Face-to-face information exchange at seminars and events Cross-border business support Coworking space, event space, and rental office provision 	Graduated from Harvard Business School (MBA). Appointed CEO of fabbit Co., Ltd. after working for companies including Boston Consulting Group. Translated <u>Entering StartUpLand: An Essential Guide to</u> <u>Finding the Right Job</u> (by Harvard Business School Senior Lecturer Jeff Bussgang).	



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